



GOOD MORNING

Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27287	-19	-0.07
NIFTY	8251	-9	-0.12

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	64.73	+1.36
HDFCBANK	62.54	+0.19
ICICIBK	8.99	+0.56
INFY	18.16	+2.89
TATAMOTOR	29.10	+1.11
WIPRO	12.14	+1.85

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-48.33
FIIs Index Future	148.79
FIIs Index Options	-1331.01
FIIs Stock Future	54.43
FIIs Stock Options	-80.10
DII's Eq (Provisional)	-138.73

CURRENCY

RBI RATE	21-OCT-2015
RUPEE - \$	65.1513
EURO	73.9728
YEN 100	54.3100
GBP	100.5350

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17489	+320	+1.87
NASDAQ	4920	+79	+1.65
NIKKEI	18869	+433	+2.35
HANG SENG	23167	+321	+1.41
SGX NIFTY	8246	+88	+1.07

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	45.60	+0.22
NATURAL GAS	2.563	-0.020
GOLD	1168.7	+2.6
SILVER	15.875	+0.038
COPPER	2.3785	-0.0050

WORLD EVENTS

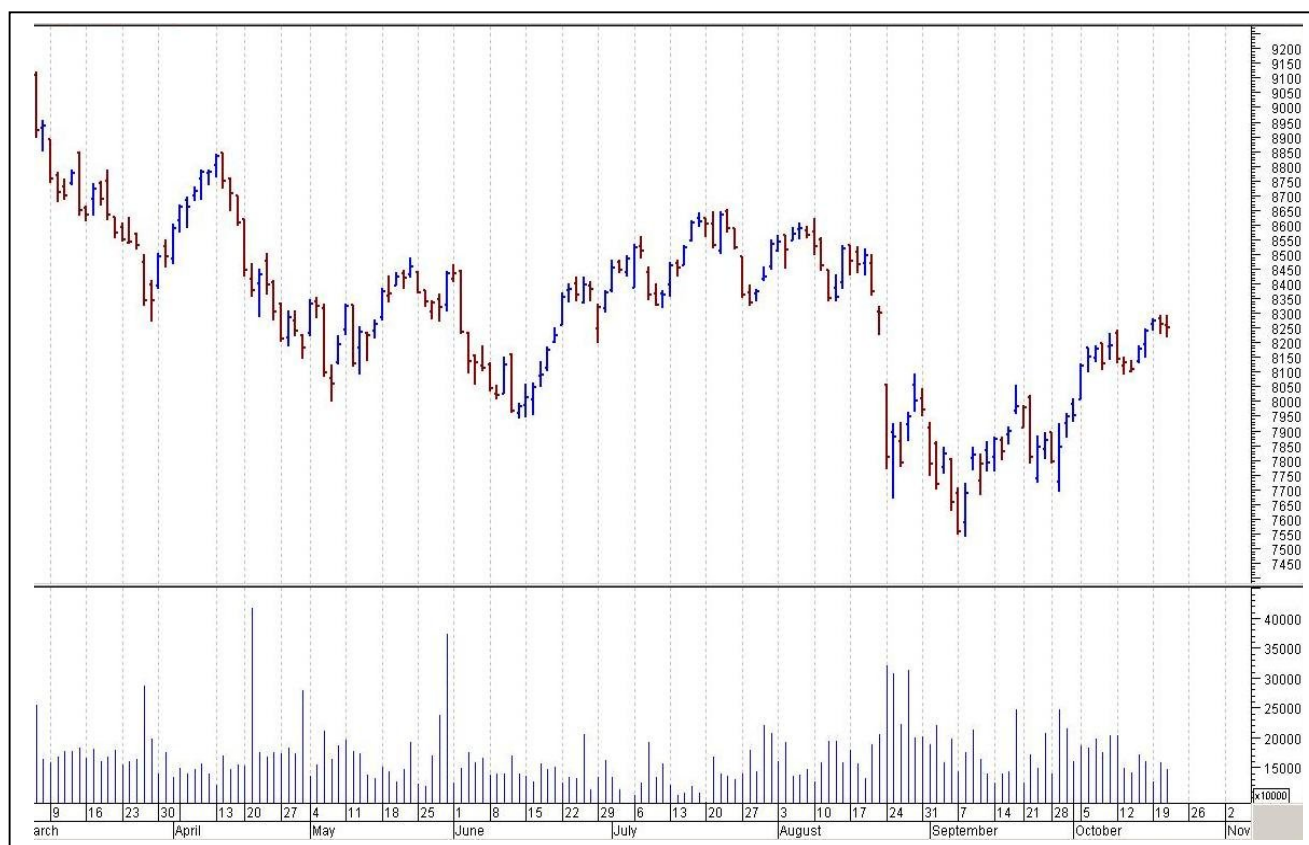
- US: Flash Manufacturing PMI
- UK:NIL

TOP STORY

- Idea Cellular Q2 Cons Net Profit Down 13.1% At `809.3 Cr (QoQ) Cons Revenue Down 1.2% At `8,689 Cr (QoQ)
- JSW Steel Q2 Cons Net Profit At `117 Cr Vs `748.8 Cr (YoY) Cons Total Income At `10,907 Cr Vs `13,895 Cr (YoY)
- Cairn India Q2 Cons Net Profit Down 19.4% At `672.7 Cr Vs `835 Cr (QoQ) Cons Total Income Down 14.7% At `2,242 Cr Vs `2,627 Cr (QoQ)
- Corporation Bank, GIC Housing Fin likely to buyout Nomura's 35% stake in LIC Mutual Fund
- Tata Steel, Sure Safety tie up for Odisha Defence Plant (ET)
- Petronet LNG Pays `400 Cr Demurrage As PSUs Refuse Costly Gas Import
- Max India Says Board To Consider Proposal Regarding Its Existing Arrangements With Axis Bank As A Shareholder Of Max Life On October 23



NIFTY CHART



MARKET COMMENTARY

Indian markets showed a choppy trend on Wednesday to end the session on a flat note with a negative bias, earlier the markets traded in range after surging over half a percent in early deals tracking positive trends seen in other Asian markets and were also supported with a US Treasury Department report that amid weaker outlook across emerging market economies India's recovery has strengthened under a new reform agenda, since it is not a large importer. However, the markets turned weak in noon trade amid a slump in China markets and after report that government deferred a decision on convening the Winter session of Parliament till next week, amid indications that it could be summoned any day after November 19. But a final decision will be taken by the Cabinet Committee of Parliamentary Affairs (CCPA) on October 26. For today's trade Nifty likely to trade in the range between 8270 - 8290 in the upper side and 8230 - 8210 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8251	8230	8210	8160	8120	8270	8290	8320	8350
USDINR	65.18	65.1	65.05	64.95	65.8	65.35	65.4	65.45	65.5



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
COLPAL	945	936	958	968	TRADING CALL
GRASIM	3642.95	3630	3674	3698	TRADING CALL
TVSMOTORS	248.85	245	252	254.8	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
INOXLEISURE	269.7	266	278	288	TRADING CALL
KRBL	209.95	207	214	218	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALLCARGO	NORGES BANK ON ACCOUNT OF GOVT PENSION FUND GLOBAL	BUY	1590133	315
ALLCARGO	NEW VERNON PRIVATE EQUITY LIMITED	SELL	1600000	315.06

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/30951:- Change in Name of the Company from Shiv-Vani Oil & Gas Exploration Services Limited to SVOGL Oil Gas and Energy Limited. Symbol will change from SHIV-VANI to SVOGLw.e.f.23-Oct-2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HCLTECH	23-Oct-15	Dividend	5
TCS	23-Oct-15	Dividend	5.5
HATSUN	23-Oct-15	Dividend	1
IRB	27-Oct-15	Dividend	
CYIENT	27-Oct-15	Dividend	3
ASIANPAINT	28-Oct-15	Dividend	
CAPLIPOINT	29-Oct-15	Annual General Meeting/Dividend	5
SARLAPOLY	29-Oct-15	Face Value Split From Rs 10 To Re 1	
FOSECOIND	29-Oct-15	Dividend	
GODREJCP	30-Oct-15	Dividend	
SSWL	30-Oct-15	Dividend	
COLPAL	5-Nov-15	Dividend	
DABUR	5-Nov-15	Dividend	
SHREECEM	5-Nov-15	Annual General Meeting/Dividend	14
SRTRANSFIN	5-Nov-15	Dividend	
HCL-INSYS	10-Nov-15	Annual General Meeting	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1148/\$1119 & Resistance = \$1198/\$1222.
- Crude oil range->\$41 to \$51.
- Euro Tumbles, Shares Jump as Draghi Opens Door to More Stimulus: - The euro extended declines, while stocks rallied, after European Central Bank President Mario Draghi signaled that monetary stimulus could be stepped up this year. Government bonds jumped.
- Draghi "opened the door widely for an extension of QE," said Guillermo Hernandez Sampere, who helps manage about 150 million euros (\$170 million) as head of trading at MPPM EK in Eppstein, Germany. "It was what the market wanted to hear. It will be a positive outcome for the equity market." The ECB chief said the "degree of monetary-policy accommodation" will need to be reviewed at a December meeting, as he highlighted risks to euro-area growth and prices from developing nations and commodity markets.
- Gold falls to 1-week low as dollar soars against euro on dovish Draghi: - Gold futures fell to a one-week low on Thursday, as the euro sank against the dollar after ECB President Mario Draghi said the bank's degree of accommodation will need to be reexamined at its December meeting.
- Copper futures bounce off 2-week low as China stocks rebound: - Copper futures inched higher on Thursday, one day after falling to a two-week low on the back of persistent worries over future demand growth from top consumer China.
- Oil rises back over \$48 on technical buying: - Oil prices rose above \$48 a barrel on Thursday, propelled by technical buying and as investors re-evaluated U.S. data that showed falling stockpiles of fuel as well as higher crude inventories.

TRENDS & OUTLOOK – DATE: 23- Oct- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	26420	26700	26925	27228	27559
SILVER (Dec)	34700	36000	36900	38550	39400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	333	339	345	351	357
ZINC (Oct)	108.45	111.20	113.25	116.55	119.10
LEAD (Oct)	110.10	112.30	114.55	117.30	120.20
NICKEL (Oct)	642	659	679	697	716

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2770	2880	2990	3090	3175
NATURAL GAS (Oct)	147	151	157	162	168

DATE TALKS : TODAY'S ECONOMIC DATA :

CB Leading Index of China, German Flash Manufacturing PMI, Belgian NBB Business Climate, Flash Manufacturing PMI.



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